



Sonoma Valley Adult School
20000 Broadway Rm L5
Sonoma CA 95476
707 933-4033



Estate Documents Organizing & Planning

Learn what basic documents and information you need to obtain and organize in an easy to follow A-Z system. Do you have a list of passwords and instructions for your pets? Prepare a book to assist your family, yourself and professionals in managing important financial, legal and personal affairs.

Can you answer this list of 7 questions TODAY?

- Who is organizing your affairs? Eventually, who is managing? Are you leaving a Legacy?
- What are the official documents you need?
- Where are the important records LOCATED?
- When should your personal information be accessible, by whom?
- Why prepare now and use professionals?
- Which "time-savers" will your family inherit?
- How can you start/ be ready for emergencies?

2 Sessions \$46
Section:
Wednesdays 1/19-1/26/12

SVAS Room J-15
Instructor: Julie Jones
5:00 – 7:00 PM

Instructor Julie Jones has extensive experience in planning and organization. A graduate of UC Berkeley and a credentialed teacher, she worked for 20 years for ABC- TV in San Francisco before moving to Sonoma. She is a parent and grandparent.

Register Online at www.sonomavalleyadulthoodschool.org or call 707 933-4033